



mandala

Listing Requirements

version 1.0

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The Mandala team may request some or all of the following information throughout the listing process.

Technical Listing Requirements

Tokens - Coins - Digital Assets

Coin/Token Financial/Organizational Requirements

- Date of ICO (Offering Date, Closing Date)
- Disclosure Documents (Whitepaper, Offering Memorandum, if any)
- Where offered (US, International [US excluded], Both)
- Registration or Exemption relied upon, if any
- Number of Tokens Offered/Sold
- Token Offering Price (nominal)
- Token Price Realized (average, net of discounts, commissions and other direct expenses of sale)
- Total ICO funds realized, net
- Tokens issued to founders, management, insiders (and restrictions on trading, if any)
- Tokens issued or reserved as incentives (free of cost) to others, and restrictions on trading, if any
- Tokens remaining in "treasury" (i.e. "minted" but not issued or committed to others)
- Total of above (token "universe")
- Estimate of tokens now in circulation
- Other exchanges on which tokens are listed, if any, and pairings
- Project/Company/Founder not in bankruptcy, insolvent. No criminal background (check required).
- Executives, Directors and Chiefs of the organization legally allowed to work in finance. FINRA/FINCEN background check or with relevant authorities of jurisdictions.



- Auditable Financial records and KYC/AML compliance of investors. Able to provide crowdfunding addresses. (Third party Audit at applicant's expense).
- Able to produce articles of incorporation/formation.
- Organization discloses material news items in a timely fashion (historical) or risks delisting (after acceptance). For example, disclosing breaches or hacks to the public/community and/or not manipulating news for company benefit; insider trading.
- If a security, able to provide legal documentation/opinion supporting compliant activities. (Malta Financial Services Authority)
- If a utility, able to provide legal opinion as such with supporting documentation as well as fundraise securities law exemption and KYC/AML compliance documentation.
- Fundraise information, registrations. Was the sale open to US investors and if so what licensing or exemption was used and what is the flow back period (if any). (Tokens only).
- Website URL and Social Media Accounts.
- Provide the LinkedIn profiles or other biographical information for the founders, key officers and directors.
- Premine or Dev Fee, wallet address. (Coins only)
- Financial Reporting requirements - Certified financial statement and an update each calendar quarter. In lieu of a quarterly statement, and at Mandala's sole discretion, we may accept a statement from management, or an independent accountant, of no material change in financial position on a quarterly basis. Additionally an annual statement is required.
- Financial Statements and Legal Information
 - - Last Annual Financial Statement of Issuer (if not audited, must be certified by CEO and CFO)
 - Last Quarterly Financial Statement of Issuer (unaudited, should be certified as above)
- Bank references
- Name, address, phone number, email of outside accountants and individual contact there



- Name, address, phone number, email of outside attorneys and individual contact there
- Description of business and Industry Code
- Stage of business (development, operational, etc.)
- Physical place of business
- Website - with login code if required
- Narrative description of business

Coin/Token Technical Requirements

- Coin Name, description, symbol, launch date.
- Github URL (or other)
- Smart Contract Token address and technical details
- Coin or Token metrics, max supply, tx fees, official Blockchain Explorer
- A breakdown of token structure and holdings, management team/founders, ICO investors, unissued and restrictions. At least 30-40% of total issued or outstanding Coins/Tokens freely traded by the public (non-team holdings).
- Third party token or wallet audit report and summary at the project's expense.
- Development/operational stage of the project and product
- Able to provide a designated team representative(s) with 24/7 availability to resolve technical issues.

Coin/Token Other Requirements

- Submit desired logo graphics.
- Exchanges your project is currently listed on.
- Projects you are currently partnered with.
- Are you listed on Coin Market Cap, provide URL.
- Are you applying for the Grant Listing (Genesis Block Coins only).

